Case 23-00484 Doc 358 Filed 01/20/24 Entered 01/20/24 23:34:23 Desc Imaged Certificate of Notice Page 1 of 5

United States Bankruptcy Court Northern District of Iowa

In re: Case No. 23-00484-TJC

BDC Group, Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0862-1 User: admin Page 1 of 3
Date Rcvd: Jan 18, 2024 Form ID: pdf902 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 20, 2024:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern

Standard Time.

Recip ID Notice Type: Email Address Date/Time Recipient Name and Address

aty Email/Text: legalassistant@ablsonline.com

Jan 18 2024 20:48:00 Ag & Business Legal Strategies, PO Box 11425,

Cedar Rapids, IA 52410

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 20, 2024 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 18, 2024 at the address(es) listed below:

Name Email Address

Abram V. Carls

on behalf of Creditor Keystone Savings Bank acarls@spmblaw.com smiller-miller@spmblaw.com

Austin Peiffer

 $on \ behalf of \ Debtor \ BDC \ Group \ \ Inc. \ austin@ablsonline.com, \ austinABLS@ecf.courtdrive.com; legalassistant@ablsonline.com, \ austinABLS@ecf.courtdrive.com, \ austinABLS@ecf.courtdrive.com, \ austinABLS@ecf.courtdrive.com, \ austinABLS@ecf.$

Austin Peiffer

on behalf of Attorney Ag & Business Legal Strategies austin@ablsonline.com

austin ABLS@ecf.court drive.com; legal assistant@ablson line.com

Austin Peiffer

 $on \ behalf of \ Plaintiff \ BDC \ Group \ Inc. \ austin@ablsonline.com, austinABLS@ecf.courtdrive.com; legal assistant@ablsonline.com, austinABLS@ecf.courtdrive.com, austinABLS@ecf.courtdrive.com, austinABLS@ecf.courtdrive.com, austinABLS@ecf.courtdrive.com, austinABLS@ecf.courtdrive.courtdrive.courtdrive.courtdrive.courtdrive.courtdrive.co$

Austin Peiffer

on behalf of Appraiser Craig Hilpipre austin@ablsonline.com austinABLS@ecf.courtdrive.com;legalassistant@ablsonline.com

Benjamin Gregory Nielson

on behalf of Creditor Deere Credit Inc. bgn@shuttleworthlaw.com patti@shuttleworthlaw.com

Benjamin Gregory Nielson

Case 23-00484 Doc 358 Filed 01/20/24 Entered 01/20/24 23:34:23 Desc Imaged Certificate of Notice Page 2 of 5

District/off: 0862-1 User: admin Page 2 of 3

Date Rcvd: Jan 18, 2024 Form ID: pdf902 Total Noticed: 1

on behalf of Creditor John Deere Financial f.s.b. bgn@shuttleworthlaw.com patti@shuttleworthlaw.com

1....

Benjamin Gregory Nielson on behalf of Creditor John Deere Construction & Forestry Company bgn@shuttleworthlaw.com patti@shuttleworthlaw.com

Benjamin Gregory Nielson on behalf of Creditor Herc Rentals Inc. bgn@shuttleworthlaw.com, patti@shuttleworthlaw.com

Brian S. Koerwitz

on behalf of Creditor Watts Electric Company bkoerwitz@eptlawfirm.com

Claire Davison

Ronald C. Martin

on behalf of U.S. Trustee United States Trustee claire.r.davison@usdoj.gov

Dan Childers

on behalf of Creditor Hiawatha Properties LLC drc@shuttleworthlaw.com patti@shuttleworthlaw.com

David Skalka
on behalf of Creditor Five Star Communications LLC dskalka@crokerlaw.com, dcellar@crokerlaw.com

Elizabeth L. Janczak
on behalf of Creditor Committee Official Committee of Unsecured Creditors ejanczak@sgrlaw.com bkdocketing@sgrlaw.com

Elizabeth L. Janczak
on behalf of Attorney Smith Gambrell & Russell, LLP ejanczak@sgrlaw.com, bkdocketing@sgrlaw.com

Emily X. Douglas Moore on behalf of Creditor Sheets Sterling Inc. edouglas@midwestlawgroup.com

Emily X. Douglas Moore on behalf of Defendant Sheets Sterling Inc. edouglas@midwestlawgroup.com

Eric J. Langston
on behalf of Creditor DVA Inc. d/b/a Ditch Witch of Virginia elangston@aegislaw.com, ericlangston357.gmail.com@recap.email

Eric W. Lam
on behalf of Creditor Keystone Savings Bank ELam@simmonsperrine.com

tdomeyer@SPMBLAW.com,kcarmichael@SPMBLAW.com

Evan Lincoln Moscov on behalf of Creditor Green Note Capital Partners SPV LLC evan.moscov@moscovlaw.com

Evan Lincoln Moscov
on behalf of Defendant Green Note Capital Partners SPV LLC evan.moscov@moscovlaw.com

Janet G. Reasoner
on behalf of U.S. Trustee United States Trustee janet.g.reasoner@usdoj.gov

Jeffrey D. Goetz
on behalf of Creditor Zayo Group LLC goetz.jeffrey@bradshawlaw.com,

Mozena.Brenda@bradshawlaw.com,bankruptcyefile@bradshawlaw.com,valley.nicholas@bradshawlaw.com

Jeffrey D. Goetz
on behalf of Creditor RP Construction LLC goetz.jeffrey@bradshawlaw.com,

Mozena.Brenda@bradshawlaw.com,bankruptcyefile@bradshawlaw.com,valley.nicholas@bradshawlaw.com

Jeffrey P. Taylor
on behalf of Creditor Complete Design Solutions LLC jtaylor@krflawfirm.com, jkanellis@krflawfirm.com

Joseph A. Peiffer on behalf of Plaintiff BDC Group Inc. joe@ablsonline.com,

joeABLS@ecf.courtdrive.com;peifferjr52528@notify.bestcase.com;legalassistant@ablsonline.com

Joseph A. Peiffer
on behalf of Debtor BDC Group Inc. joe@ablsonline.com,

joe ABLS@ecf.courtdrive.com; peiffer jr 52528@notify.best case.com; legal assistant@abls on line.com; legal assistant.com; legal assistan

Kristina M. Stanger
on behalf of Creditor Liquid Capital Exchange Inc. kmstanger@nyemaster.com, mbbreckenridge@nyemaster.com

Mark A Ludolph

on behalf of Creditor Caterpillar Financial Services Corporation mludolph@heylroyster.com

Martin McLaughlin
on behalf of Creditor United States of America (SBA) marty.mclaughlin@usdoj.gov

usaian.ecfbkcycr@usdoj.gov;CaseView.ECF@usdoj.gov

Ronald C. Martin
on behalf of Creditor Dennis Bruce ronm@drpjlaw.com

rmartin.ecf@gmail.com,delaney@drpjlaw.com;ashley@drpjlaw.com,julie@drpjlaw.com

on behalf of Interested Party Dennis Bruce ronm@drpjlaw.com

Case 23-00484 Doc 358 Filed 01/20/24 Entered 01/20/24 23:34:23 Desc Imaged Certificate of Notice Page 3 of 5

District/off: 0862-1 User: admin Page 3 of 3

Date Rcvd: Jan 18, 2024 Form ID: pdf902 Total Noticed: 1

rmartin.ecf@gmail.com,delaney@drpjlaw.com;ashley@drpjlaw.com,julie@drpjlaw.com

Roy Ryan Leaf

on behalf of Creditor Liquid Capital Exchange Inc. rleaf@nyemaster.com,

sgreenman@nyemaster.com;scarney@nyemaster.com;lduncan@nyemaster.com;mcopple@nyemaster.com

Rush M. Shortley

on behalf of Creditor East Central Iowa Council of Governments rush@shortleylaw.com r51060@notify.bestcase.com

Scott D. Fink

on behalf of Creditor Breakout Capital Finance LLC bronationalecf@weltman.com

Shelly A. DeRousse

on behalf of Creditor Committee Official Committee of Unsecured Creditors sderousse@sgrlaw.com bkdocketing@sgrlaw.com

Stephanie L. Hinz

on behalf of Defendant Breakout Capital Finance LLC shinz@pbalawfirm.com,

dmyhre@pbalawfirm.com;reception@pbalawfirm.com

Stephanie L. Hinz

on behalf of Creditor Ally Bank c/o AIS Portfolio Services, LLC shinz@pbalawfirm.com,

dmyhre@pbalawfirm.com;reception@pbalawfirm.com

Terry Gibson

on behalf of Creditor GreenState Credit Union tgibson@wandrolaw.com filings@wandrolaw.com

Terry Gibson

on behalf of Creditor Isotropic Network Inc. tgibson@wandrolaw.com, filings@wandrolaw.com

Terry Gibson

on behalf of Creditor Manchester Leasing Services Inc. tgibson@wandrolaw.com, filings@wandrolaw.com

Timothy N. Lillwitz

on behalf of Creditor Zayo Group LLC lillwitz.timothy@bradshawlaw.com, birch.theresa@bradshawlaw.com

Tonita M Helton

on behalf of Creditor Committee Official Committee of Unsecured Creditors thelton@freeborn.com lfrausto@freeborn.com

United States Trustee

USTPRegion12.CR.ECF@usdoj.gov

Wendee Noel Elliott-Clement

 $on\ behalf\ of\ Creditor\ BANK\ OF\ AMERICA\ \ N.A.\ iabkndecf@southlaw.com,\ ksbkecf@ecf.courtdrive.com$

Wesley B. Huisinga

on behalf of Creditor John Deere Construction & Forestry Company wbh@shuttleworthlaw.com patti@shuttleworthlaw.com

Wesley B. Huisinga

on behalf of Creditor John Deere Financial f.s.b. wbh@shuttleworthlaw.com patti@shuttleworthlaw.com

Wesley B. Huisinga

on behalf of Creditor Deere Credit Inc. wbh@shuttleworthlaw.com patti@shuttleworthlaw.com

TOTAL: 48

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF IOWA

IN RE:

Chapter 11

BDC GROUP, INC.,

Bankruptcy No. 23-00484

Debtor

PROCEEDING MEMO AND ORDER

Date of Telephonic Hearing: January 16, 2024

Hearing on: Second Motion to Continue Hearing On January 18, 2024 (Doc. 351)

filed by Keystone Savings Bank

APPEARANCES:

Attorney Austin Peiffer for Debtor
Attorneys Claire Davison and Janet Reasoner for the United States Trustee
Attorney Eric Lam for Keystone Savings Bank
Attorney Jeffrey Goetz for Zayo Group, LLC
Attorney Elizabeth Janczak for the Official Committee of Unsecured Creditors

IT IS ORDERED THAT:

The hearing set on the Motion for Relief from Stay (Doc. 307) is hereby reset to a telephonic conference on:

January 18, 2024 at 1:00 PM

via Telephonic Hearing.

All parties wishing to participate may use the following dial in instructions:

- 1. Call the toll-free number: 1-888-684-8852.
- 2. Enter Participant Access Code: 7148063
- 3. Enter the Participant Security Code: 1234

Case 23-00484 Doc 358 Filed 01/20/24 Entered 01/20/24 23:34:23 Desc Imaged Certificate of Notice Page 5 of 5

- 4. After the security code is entered, you will be connected to the conference.
- 5. Please identify yourself after you join the conference.

This hearing will be digitally recorded.

Ordered:

January 18, 2024

Thad ... Collins

Chief Bankruptcy Judge